

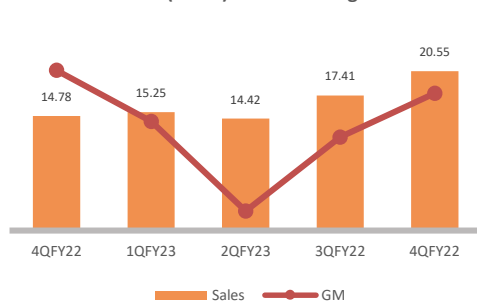
NCL Result Review - 4QFY22



Thursday, September 28, 2023

Rupees' millions	4QFY22	4QFY22	YoY	FY23	FY22	YoY
Net Sales	20,549	14,776	39.1% ▲	67,629	61,988	9.1% ▲
Cost of Sales	17,642	12,335	43.0% ▲	61,040	49,014	24.5% ▲
Gross Profit	2,907	2,441	19.1% ▲	6,589	12,974	49.2% ▼
SG&A Expenses	574	814	29.4% ▼	2,115	2,222	4.8% ▼
Other Expenses	-310	381	181.5% ▼	79	945	91.6% ▼
Other Income	-172	503	134.2% ▼	937	838	11.9% ▲
Operating Profit	2,471	1,750	41.2% ▲	5,332	10,646	49.9% ▼
Finance Cost	1,606	686	134.2% ▲	5,419	2,298	135.8% ▲
Profit Before Taxation	865	1,064	18.7% ▼	-87	8,348	101.0% ▼
Taxation	417	343	21.4% ▲	912	880	3.7% ▲
Profit After Taxation	448	721	37.8% ▼	-999	7,468	113.4% ▼
Earnings Per Share	1.87	3.00	37.8% ▼	-4.16	31.10	113.4% ▼
Dividend	0.00	4.00	100.0% ▼	0.00	7.00	100.0% ▼
Bonus	0%	0%		0%	0%	
Gross Margin	14.1%	16.5%	2.4% ▼	9.7%	20.9%	11.2% ▼
SG&A Expenses to Sales	2.8%	5.5%	2.7% ▼	3.1%	3.6%	0.5% ▼
Other Expenses to Sales	-1.5%	2.6%	4.1% ▼	0.1%	1.5%	1.4% ▼
Other Income to Sales	-0.8%	3.4%	4.2% ▼	1.4%	1.4%	0.0% ▲
Effective Taxation	48.2%	32.3%	15.9% ▲	-1049.3%	10.5%	1059.9% ▼
Net Margin	2.2%	4.9%	2.7% ▼	-1.5%	12.0%	13.5% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

